

The Board of Directors
Kiran Vyapar Limited
Krishna, 7th Floor, Room No.-706
224, A.J.C Bose Road
Kolkata-700017

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depositories & participants) Regulations, 1996

We have examined the registers, records and documents of M/s Kiran Vyapar Limited for the Quarter Ended on 31st March, 2017 as maintained by M/s. Maheshwari Datamatics Pvt Ltd, the Registrar/ Share Transfer agents of the Company. In our opinion and best of our knowledge and according to the information and explanations given to us as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

<i>ANNEXURE II</i>		
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)		
1)	For Quarter ended	31.03.2017
2)	ISIN	INE555P01013
3)	Face Value	Rs.10/-
4)	Name of the Company	KIRAN VYAPAR LIMITED
5)	Registered Office Address	KRISHNA, 7TH FLOOR, ROOM NO – 706 224, A.J.C BOSE ROAD KOLKATA, WEST BENGAL PIN – 700017
6)	Correspondence Address	KRISHNA, 7TH FLOOR, ROOM NO – 706 224, A.J.C BOSE ROAD KOLKATA, WEST BENGAL PIN – 700017
7)	Telephone & Fax Nos.	PHONE: 033-2223-0016/18 FAX : 033-2223-1569
8)	Email Address	<u>KVL@LNBGROUP.COM</u>



9)	Name of the Stock Exchanges where the Company's securities are listed		<ul style="list-style-type: none"> BSE Limited The Calcutta Stock Exchange Limited 				
			Number of Shares	% of total issued capital			
10)	Issued Capital		2,59,20,000	100%			
11)	Listed Capital (Exchange-wise) [as per company's records]		2,59,20,000	100%			
12)	Held in dematerialized form in CDSL		7,96,389	3.07%			
13)	Held in dematerialized form in NSDL		2,49,87,052	96.40%			
14)	Physical		1,36,559	0.53%			
15)	Total No. of Shares (12+13+14)		2,59,20,000	100%			
16)	Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 15]		NIL				
17)	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particu-lars*	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending for stock exchange (specify names)
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	*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18)	Register of Members is updated (Yes/No) If not, updated up to which date			YES			
19)	Reference of previous quarter with regards to excess dematerialized shares, if any			NIL			
20)	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why.			N.A.			
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			NIL			
	Total No. of demat requests		No. of requests	No. of Shares	Reasons for delay		
	Confirmed after 21 days		NIL	NIL	N.A.		
	Pending for more than 21 days		NIL	NIL	N.A.		



22)	Name, Telephone & Fax No. of Compliance Officer of the Company	MR.AAKASH JAIN PHONE: 033-2223-0016/18 FAX: 033-2223-1569
23)	Name, Address, Tel & Fax No., Registration No. of the Auditor	M/S WALKER CHANDIOK & CO. LLP 10 C, HUNGERFORD STREET, 5 TH FLOOR KOLKATA - 700017 (033) 40508000 Reg No. 001076N/N500013
24)	Appointment of common agency for share registry work, if yes (name & address)	MAHESHWARI DATAMATICS PVT LTD. 6, MANGOE LANE, 2ND FLOOR, KOLKATA - 700001
25)	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	---

For S R & Associates

Geeta Roy Chowdhury

Geeta Roy Chowdhury

Partner

CP No-7741

Place: Kolkata
Date: 05.04.2017